

Barrins & Associates Mock Survey

A mock survey simulates an actual survey conducted by an accrediting or regulatory agency, providing a comprehensive evaluation of organizational readiness. Our experts identify compliance gaps, deliver real-time education and actionable recommendations that bridge the gap between current performance and survey success.

*Mock Surveys Include:

- **Document review:** Evaluating policies, procedures, quality data, meeting minutes, credentialing files, and other required documentation.
- **Patient tracers:** Following a patient's care journey through different departments to assess how care is coordinated, documented, and delivered.
- **System tracers:** Examining organization-wide processes such as infection prevention, medication management, physical environment (PE), emergency management, and leadership oversight.
- **Staff interviews:** Asking employees about their roles, safety procedures, patient rights, infection control practices, emergency codes, and other standards to assess knowledge and consistent implementation.
- **Physical environment assessment:** Inspecting patient care areas, equipment, life safety features, storage practices, and overall cleanliness and safety.
- **Medical record review:** Examining patient records for completeness, accuracy, timeliness, and compliance with documentation standards.
- **Observation of care:** Watching staff perform clinical and non-clinical activities, such as medication administration, hand hygiene, patient identification, suicide risk reduction strategies, and communication during handoffs.
- **Exit conference:** Summarizing findings, discussing strengths and areas for improvement, and recommending corrective actions.

✓ Mock Survey Goals

Reduce risk of non-compliance findings

Familiarize staff with survey and interview process

Improve patient safety and quality of care

Identify compliance gaps before official survey

Prioritize corrective actions and improve performance



**Survey-Ready.
Confident.
Independent.**

We prepare your organization to confidently lead its own accreditation or CMS survey

If desired, a Barrins consultant can remain available behind the scenes during the survey to answer questions, provide guidance, or serve as a trusted resource—but your team remains in the lead.

*But not limited to